PART 2 Adviser Profile

Jacob Ryan-McCormack

This Adviser Profile should be read together with Part 1 of the Financial Services & Credit Guide (FSCG) dated 12 August 2026.

Your Adviser

Jacob Ryan-McCormack
Financial Adviser
Authorised Representative (ASIC No. 001299057)

Jacob provides financial advice as an Authorised Representative of Esencia Wealth Pty Ltd, which is a Corporate Authorised Representative of Esencia Wealth Partners Pty Ltd AFSL 511532.

Contact Details

Suite 21.02, Level 21, Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000

T +61 2 9188 2903
E jacobm@esenciawealth.com.au

Esencia Wealth operates multiple offices across Australia. A full list of our offices and contact details is available in Part 1 of the FSCG.

Licensee

Jacob Ryan-McCormack is authorised by:
Esencia Wealth Pty Ltd (CAR No. 1308838)

Esencia Wealth Pty Ltd is a Corporate Authorised Representative of:
Esencia Wealth Partners Pty Ltd
ABN 72 28 641 921 AFSL 511532

Authorisations

Jacob is authorised to provide personal advice, general advice and deal in the same range of financial services listed in Part 1 of the FSCG, except for the following:

- Credit products
- Derivatives
- Gearing and Margin Lending
- Self Managed Superannuation Funds

In addition, he is authorised to provide tax (financial) advice.

Professional Qualifications

Bachelor of Economics and Finance
Graduate Diploma of Financial Planning
Ethics and Professionalism in Financial Advice
Tax and Commercial Law for Financial Planning
Economic and Legal Context for Financial Planning

Fees & Charges

All fees and charges will be explained to you and detailed within your Statement of Advice. Please refer to Part 1 of our FSCG for a guide on the fees you may pay.

Remuneration and Relationships

All fees payable in relation to advice you receive from Jacob are paid to Esencia Wealth Pty Ltd.

Jacob may benefit from remuneration paid by Esencia Wealth Pty Ltd in connection with their role, whether directly or indirectly, including via an entity associated with the adviser. These arrangements do not vary based on the financial products recommended.

Benefits

Jacob may receive other benefits from product providers or other parties (up to a value of $300), such as hospitality and attendance at professional development programs. A register is held by Esencia Wealth outlining the particulars of any benefits received and is available on request for a small charge.