PART 2 Adviser Profile

Richard Marsden

This Adviser Profile should be read together with Part 1 of the Financial Services & Credit Guide (FSCG) dated 12 August 2026.

Your Adviser

Richard Marsden
Partner | Senior Financial Adviser
Authorised Representative (ASIC No. 001236847)

Richard provides financial advice as an Authorised Representative of Esencia Wealth Pty Ltd, which is a Corporate Authorised Representative of Esencia Wealth Partners Pty Ltd AFSL 511532.

Contact Details

Suite 2, Level 8
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Esencia Wealth operates multiple offices across Australia. A full list of our offices and contact details is available in Part 1 of the FSCG.

Licensee

Richard Marsden is authorised by:
Esencia Wealth Pty Ltd (CAR No. 1308838)

Esencia Wealth Pty Ltd is a Corporate Authorised Representative of:
Esencia Wealth Partners Pty Ltd
ABN 72 28 641 921 AFSL 511532

Authorisations

Richard is authorised to provide personal advice, general advice and deal in the same range of financial services listed in Part 1 of the FSCG except for the following:

- Credit products
- Derivatives
- Standard Margin Lending facilities

In addition, he is authorised to provide tax (financial) advice.

Professional Qualifications

Bachelor of Arts (Hons)
Graduate Diploma in Applied Finance & Investment
Diploma of Financial Planning
Ethics and Professionalism in Financial Advice

Additional Accreditations

Self Managed Superannuation Funds

Professional Memberships

Financial Advice Association Australia (FAAA)
Fellow Financial Services Institute of Australasia (FINSIA)

Fees & Charges

All fees and charges will be explained to you and detailed within your Statement of Advice. Please refer to Part 1 of our FSCG for a guide on the fees you may pay.

Remuneration and Relationships

All fees payable in relation to advice you receive from Richard are paid to Esencia Wealth Pty Ltd.

Richard may benefit from remuneration paid by Esencia Wealth Pty Ltd in connection with their role, whether directly or indirectly, including via an entity associated with the adviser. These arrangements do not vary based on the financial products recommended.

Richard may hold an ownership interest in Esencia Wealth Pty Ltd.

Benefits

Richard may receive other benefits from product providers or other parties (up to a value of $300), such as hospitality and attendance at professional development programs. A register is held by Esencia Wealth outlining the particulars of any benefits received and is available on request for a small charge.