

## PART 2 Adviser Profile

### Rick Body

This Adviser Profile should be read together with Part 1 of the Financial Services & Credit Guide (FSCG) dated 1 July 2025. Part 2 sets out specific details about your adviser as an Authorised Representative of Esencia Wealth Pty Ltd ('EW'), which is a Corporate Authorised Representative of Esencia Wealth Partners Pty Ltd ('EWP') AFSL 511532.

#### Adviser Representative

Richard Body (ASIC Representative No. 001318563)

Rick is authorised by EW (CAR No. 1308838) to provide the financial services described in Part 1 and Part 2 (Adviser Profile) of the FSCG.

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#### Professional Qualifications

Graduate Diploma of Financial Planning

#### Additional Accreditations

#### Professional Memberships

Financial Advice Association Australia (FAAA)

#### Authorisations

Rick is a **provisional financial adviser** authorised by EWP to provide personal advice, general advice and deal in the same range of financial services listed in Part 1 of the FSCG except for the following:

- Credit products
- Derivatives
- Standard Margin Lending facilities
- Self Managed Superannuation Funds

As a Provisional Financial Adviser, Rick is currently undertaking a Professional Year of supervised work and training. Primary supervision is by Richard Marsden, an Authorised Representative, as he completes the required work and activities to be recognized as a fully qualified advice professional. We encourage you to contact us with any feedback on the advice and services he has provided you with, using the contact details in Part 1 of the FSCG.

#### Fees & Charges

All fees and charges will be explained to you and detailed within your Statement of Advice. Please refer to Part 1 of our FSCG for a guide on the fees you may pay.

#### Remuneration

All fees payable relating to advice you receive from Rick will be paid to EW.

Rick is a salaried employee of EW and may also receive a bonus based on a combination of financial and non-financial measures that relate to income, compliance, continuing professional development and quality of service.

#### Benefits

Rick may receive other benefits from product providers or other parties (up to a value of \$300), such as hospitality and attendance at professional development programs. A register is held by EW outlining the particulars of any benefits received and is available on request for a small charge.