

PART 2 (Adviser Profile – Frank MacDonagh)

This Adviser Profile should be read together with Part 1 of the Financial Services & Credit Guide (FSCG) dated 1 July 2025. Part 2 sets out specific details about me as an Authorised Representative of Esencia Wealth Partners Pty Ltd ('EWP'), and my employer, Esencia Wealth Pty Ltd ('EW')

Adviser Representative

Frank MacDonagh (ASIC Register No. 000244291)

I am authorised by EWP to provide the financial services described in Part 1 and Part 2 (Adviser Profile) of the FSCG.

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Sydney NSW 2000

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E frankm@esenciawealth.com.au

Professional Qualifications

Bachelor of Commerce
CPA Australia (Financial Planning Specialist)
Certified Financial Planner

Additional Accreditations

Self Managed Superannuation Funds

Professional Memberships

Fellow CPA Australia
Financial Advice Association Australia (FAAA)

Authorisations

Frank is authorised by EWP to provide personal advice, general advice and deal in the same range of financial services listed in Part 1 of the FSCG except for the following:

- Credit products
- Derivatives
- Margin Lending

In addition, he is authorised to provide tax (financial) advice.

Fees & Charges

All fees and charges will be explained to you and detailed within your Statement of Advice. Please refer to Part 1 of our FSCG for a guide on the fees you may pay.

Remuneration

All fees payable relating to advice you receive from Frank will be paid to EW.

Frank is a salaried employee of EW and may also receive a bonus based on a combination of financial and non-financial measures that relate to income, compliance, continuing professional development and quality of service.

Benefits

Frank may receive other benefits from product providers or other parties (up to a value of \$300), such as hospitality and attendance at professional development programs. A register is held by EW outlining the particulars of any benefits received and is available on request for a small charge.